

Code	VGC
Company name	Viglacera Corporation - JSC
Date	06/05/2020
Subject	Report on the use of capital

Content:

Viglacera Corporation - JSC reports the use of capital from the public offering as follows:

I. Stock in the public offering:

1. Stock name: Stock of Viglacera Corporation - JSC
2. Stock type: common share
3. Par value: VND10,000/share
4. Beginning price: VND12,300/share
5. Offering volume: 120,000,000 shares (via a public auction at the Hanoi Stock Exchange)
6. Total mobilized capital (based on the beginning price): VND1,476,000,000,000
7. Total proceeds from the offering: VND1,941,053,400,000
8. Total expenses: VND22,869,026,000
9. Net proceeds from the offering: VND1,918,184,374,000
10. Beginning date of offering: April 21, 2017
11. Ending date of offering: June 08, 2017

II. Plan for capital disbursement from the public offering.

Unit: VND

No.	Project	Plan according to the Company's prospectus	Result of offering and plan in the Board resolution dated June 14, 2017	Disbursement progress until June 04, 2020	
				Disbursed amount	Remaining amount
I	The amount based on the beginning price	1,476,000,000,000	1,476,000,000,000	1,476,000,000,000	-
1	Invest in the construction of Viglacera My Xuan Factory in Ba Ria – Vung Tau Province	292,000,000,000	292,000,000,000	292,000,000,000	-
2	Invest in the infrastructure of Dong Van IV Industrial Zone – Phase 2 in Ha Nam Province	154,200,000,000	154,200,000,000	154,200,000,000	-
3	Invest in the infrastructure of Yen Phong I Expansion Industrial Zone in Bac Ninh Province	691,690,000,000	691,690,000,000	691,690,000,000	-
4	Invest in the production line of super-white floating glass in Ba Ria – Vung Tau Province	310,000,000,000	310,000,000,000	310,000,000,000	-
5	Raise the Company's working capital	28,110,000,000	28,110,000,000	28,110,000,000	-
II	The increased amount compared to the beginning price		442,184,374,000	371,606,409,516	70,577,964,484

1	Contribute capital into projects in Cuba		320,000,000,000	249,422,035,516	70,577,964,484
2	Invest in the infrastructure of the service area and the housing area for employees in Dong Van IV Industrial Zone – Phase 2 in Kim Bang, Ha Nam Province		50,000,000,000	50,000,000,000	-
3	Raise the Company's working capital		72,184,374,000	72,184,374,000	-
	Total	1,476,000,000,000	1,918,184,374,000	1,847,606,409,516	70,577,964,484

Changes:

Viglacera Corporation – JSC changed the plans because the net proceeds from public offering increased by 442,184,374,000 dongs.